

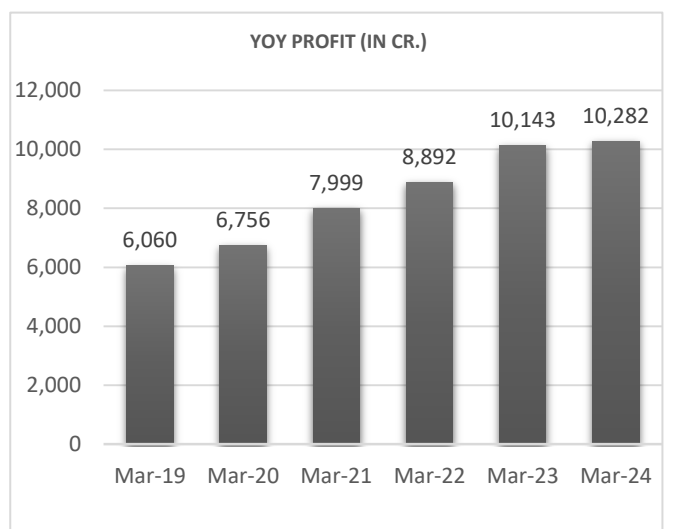
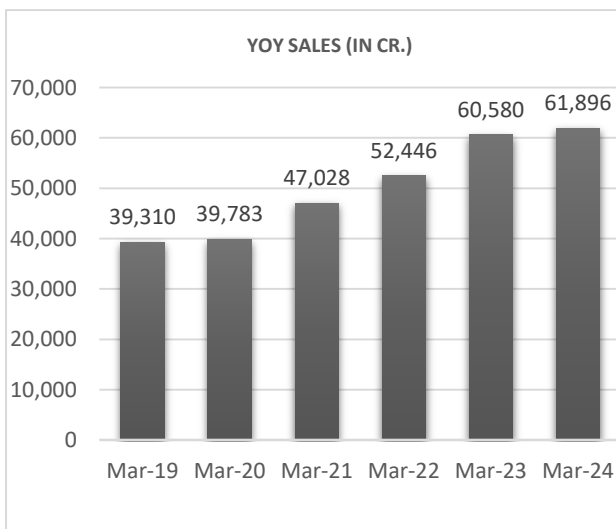
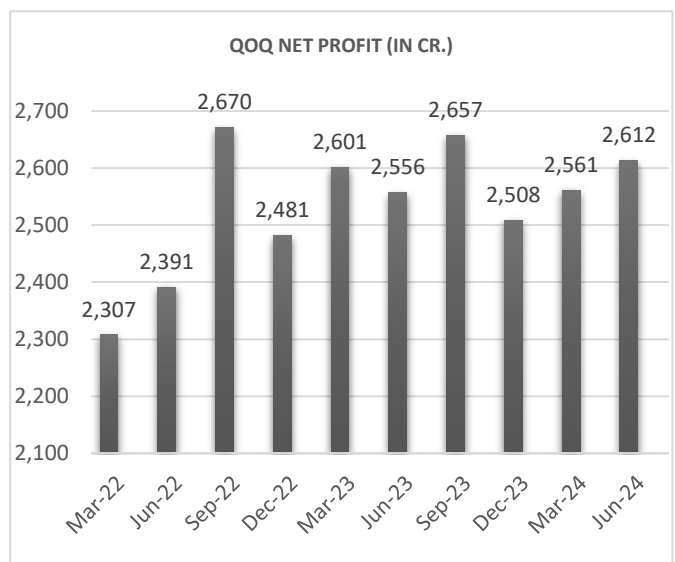
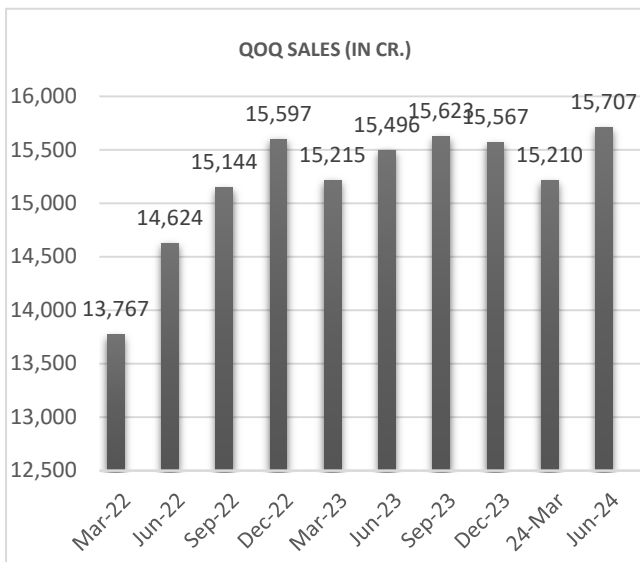
# HINDUSTAN UNILIVER

23 AUGUST 2024

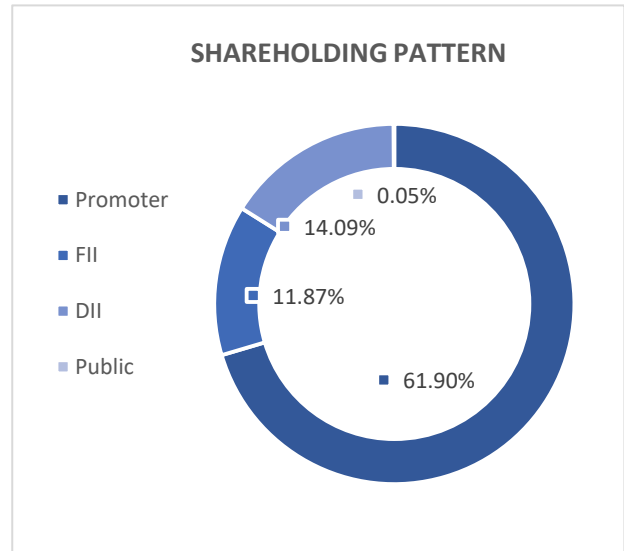
## About company

Hindustan Unilever Limited (HUL) is one of India's largest and most well-known consumer goods companies, a subsidiary of the British-Dutch multinational Unilever. Founded in 1933, HUL has a vast portfolio of popular brands across categories like food and beverages, home care, personal care, and water purifiers. Brands such as Surf Excel, Dove, Lipton, and Lifebuoy are household names in India. The company is known for its strong distribution network, reaching millions of consumers across urban and rural areas. HUL has a significant market share in the FMCG (Fast-Moving Consumer Goods) sector and is recognized for its sustainability initiatives and focus on innovation.

## Financials



<b>MARKET CAP</b>	RS 6,58,861 CR
<b>P/E RATIO</b>	63.8
<b>DIVIDEND YIELD</b>	1.50%
<b>ROCE</b>	27.2 %
<b>ROE</b>	20.2%
<b>FACE VALUE</b>	1.00
<b>3 YEARS SALES GROWTH</b>	10%
<b>3 YEARS PROFIT GROWTH</b>	8%



### Our recommendation

**OPTIONS INSIGHT: BUY HINDUSTAN UNILIVER 2760 CALL BETWEEN 37-39 TARGETS 53-67 STOP LOSS BELOW 24**

### Technical analysis

Hindustan Uniliver was consolidating near its all time high level of 2859 which the stock has formed in October 2021. The stock has clear bullish structure on weekly and monthly charts as stock broke the resistance of Super trend indicator and gave closing above the resistance level on daily chart. Today the stock sustains above the previous day's high of 2780 and expected to breach 2800 with high volume. Hence we recommended to Buy Hindustan Uniliver 2760 Call Option.



## **Disclaimer**

I, Ruchi Nahar, SEBI Registered Research Analyst (INH000014544) comply with the qualification and certification requirements under SEBI (Research Analyst) Regulations, 2014. I have qualified CA, CS and MBA, has over 11 years of experience in MNCs, culminating as Head of Finance. I now leverage my expertise to guide stock market investors with strategic insights. All of the views expressed in research reports and recommendations issued by me reflect my personal views about the subject company or companies at the given point of time and I do not receive/accept any kind of compensation, directly or indirectly related to specific recommendations or views expressed in reports issued by me. I/my relatives do not at any point of time of issuing the reports have any material conflict of interest in the subject company neither I was/am/will be engaged in market making activity for the subject company. The investments discussed or views expressed in reports and recommendations issued by me may not be suitable for all investors. The user assumes the entire risk of any use made of this information. I nor any person connected with my report, accepts any liability arising from the use of research document. The recipients of research document should rely on their own investigations and should consult their own financial advisors to determine merit and risks of such investments based on their own risk appetite. Price and value of the investments referred to in this material may go up or down. Past performance is not a guide for future performance. Certain transactions including those involving futures, options and other derivatives as well as non-investment grade securities involve substantial risk and are not suitable for all investors. Reports and recommendations based on technical analysis centres on studying charts of a stock's price movement and trading volume, as opposed to focusing on a company's fundamentals and as such, may not match with a report on a company's fundamentals. Opinions expressed in research reports & recommendations will be based on the current opinions as of the date appearing in research report & recommendations. While I endeavour to update on a reasonable basis the information discussed in research reports, there may be regulatory, compliance, or other reasons that prevent me from doing so. Prospective investors and others are cautioned that any forward-looking statements are not predictions and may be subject to change without notice. So far as reports include current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed. Investment in securities market is subject to market risks. Read all the related documents carefully before investing. Registration granted by SEBI, and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.